

27 October 2009

The Manager
Company Announcements Office
Australian Securities Exchange Limited
SYDNEY NSW 2000

Dear Sir/Madam

General Meeting – 27 October 2009

The Directors of Metals X Limited advise that it has concluded its General Meeting which was held at 10.00am in Perth.

Pursuant to Listing Rule 3.13.2 we advise that the outcome in respect to the resolution put to the meeting was:

RESOLUTION	BRIEF DESCRIPTION OF RESOLUTION	OUTCOME OF RESOLUTION
ORDINARY RESOLUTIONS		
Resolution 1	Approval of Share Placement of 178,000,000 Shares	Passed

In accordance with the Corporations Act (Section 251AA Disclosure of Proxy votes-Listed Companies) the attached schedule provides the requisite information.

Yours faithfully

Fiona Van Maanen
Company Secretary

Proxy Summary for General Meeting held on 27 October 2009

RESOLUTION	FOR			AGAINST			DISCRETIONARY			ABSTAIN/EXCLUDE		
	HOLDERS	VOTES	PERC	HOLDERS	VOTES	PERC	HOLDERS	VOTES	PERC	HOLDERS	VOTES	PERC
Approval of Share Placement of 178,000,000 Shares	109	475,692,579	98.21	9	6,221,000	1.28	15	2,443,965	0.51	0	0	0