



METALS X LIMITED

Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia's largest tin producer and holds a pipeline of assets from exploration to development, including the world-class Wingellina Nickel Project and two development ready gold projects.

CORPORATE DIRECTORY

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PRESS RELEASE

CANACCORD GENUITY RESEARCH REPORT

PERTH, 6 FEBRUARY 2013

Metals X Limited is pleased to announce that it has received a copy of an independent research report on the Company and its securities from Canaccord Genuity— Analyst: Luke Smith.

The research report is now available on our website:

www.metalsx.com.au

The research was independent and not commissioned. Canaccord Genuity does not undertake commissioned research. Metals X apologises to Canaccord Genuity for the previous announcement which stated that the report was commissioned.

End