

19 August 2013

Australian Securities Exchange Limited  
Company Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Metals X Limited (the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Corporations Act).

The Company advises as follows:

- further to the Appendix 3B and announcement dated 19 August 2013 regarding the issue of 870,000 shares as part consideration for the acquisition of Mt Davies tenement.
- the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they relate to the Company; and
  - section 674 of the Corporations Act; and
- as at the date of this notice, there is no “excluded information” which is required to be set out in this notice pursuant to section 708A(7) or s708A(8) of the Corporations Act.

Yours sincerely



**Fiona Van Maanen**  
**COMPANY SECRETARY**