

27 OCTOBER 2014



Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia's largest tin producer, a top 10 gold producer and holds a pipeline of assets from exploration to development including the world class Wingellina Nickel Project.

## CORPORATE DIRECTORY

ASX Code: **MLX**  
OTCQX Code: **MTXXY**

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## ENQUIRIES

**Peter Cook**  
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**Rod Corps**  
Manager - Investor Relations  
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## FY2014 DIVIDEND TIMETABLE AMENDED

Metals X Limited (**Metals X** or the **Company**) advises that the FY2014 Dividend timetable announced on 17 October 2014 has been amended to comply with the timetable set for the proposed capital consolidation and the ASX Listing Rules.

### Amended Dividend Timetable

Ex Date for Dividend	12.12.2014
Record Date for Dividend	16.12.2014
Last date for receipt of election notice for participation in DRP	17.12.2014
Payment date of Dividend	07.01.2015
Issue date of shares under DRP	07.01.2015

Metals X announced on 10 October 2014 that it has declared a final dividend of 0.6785 cents per share for the financial year ending 30 June 2014 and the introduction of a Dividend Reinvestment Plan (**DRP**). The dividend will be 100% franked.

Metals X also announced that it will recommend to shareholders at the AGM on 26 November 2014 that the issued capital of the Company be consolidated on the basis of one (1) new share for every four (4) shares currently on issue. If the consolidation is approved by shareholders at the AGM the issued capital of the Company will be approximately 414 million shares and accordingly the dividend paid will be 2.715 cents per share.

Metals X's DRP allows eligible shareholders to elect to invest dividends in ordinary shares in Metals X which rank equally with Metals X's quoted shares. A copy of the DRP can be found on the Company's website.

The issue price for shares under the DRP will be calculated at a 5% discount to the daily VWAP of Metals X's shares 5 business days from the commencement of the second trading day after the Record Date being 18 December 2014 to 24 December 2014 inclusive.

Shareholders can participate in the DRP either in full or in part at their election.

Shareholders wishing to register for the DRP can do so by completing and returning a DRP Election Form prior to 8 December 2014.

**Shareholders are advised that all cash dividends will be paid by ELECTRONIC PAYMENT ONLY** to come into line with the process undertaken by many listed companies, all dividends will only be available for payment through the dividend reinvestment plan or be paid directly into the shareholder's nominated bank account. This also supports Metals X's focus on cost minimisation, efficiency and best practice. Not only will shareholders receive their dividend payment much sooner, this will reduce the potential for misplacement of their dividend cheque.

A DRP Election Form, Bank Account Details Form and Tax File Number Notification Form will be posted to all shareholders. Alternatively shareholders can update their details directly online at <http://www.securitytransfer.com.au>.