

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme METALS X LIMITED ("MLX")

ACN/ARSN 110 150 055

1. Details of substantial holder (1)

Name COL Capital Limited and its subsidiaries, including those named in Annexure A and Ms. Shirley Chong Sok Un ("Ms. Chong")

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on

24.12.2014

The previous notice was given to the company on

18.10.2012

The previous notice was dated

18.10.2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
24.12.2014	COL Capital Limited and its subsidiaries and Ms. Chong	Please refer to the attached Annexure B			

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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

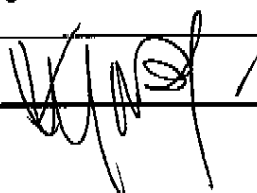
Name	Address
COL Capital Limited and its subsidiaries and Ms. Chong	c/o 47/F., China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong

Signature

print name Kong Muk Yin

capacity Director of COL Capital Limited

sign here



date 24.12.2014

Annexure A

To : METALS X LIMITED ("MLX") ✓

ACN / ARSN : 110 150 055 ✓

COL Capital Limited

List of subsidiaries as at 24 December 2014 are as follows :-

	Name
1.	Advance Arena Limited ✓
2.	Besford International Limited ✓
3.	Century Ideas Limited ✓
4.	China Online (Bermuda) Limited ✓
5.	China Online Nominees Limited ✓
6.	China Online Secretaries Limited ✓
7.	Clanhall Investments Limited ✓
8.	Classic Fortune Limited ✓
9.	Energetic Resources Limited ✓
10.	Exceptional Talent Limited ✓
11.	Famous Mount Investments Limited ✓
12.	Focus Clear Limited ✓
13.	Forepower Limited ✓
14.	Fortune Team Investment Limited ✓
15.	Future Rise Investments Limited ✓
16.	Genwo Limited ✓
17.	Gold Chopsticks Limited ✓
18.	Honest Opportunity Limited ✓
19.	Hongkong Digital Television Limited ✓
20.	Hotline Systems Limited ✓
21.	Join Capital Limited ✓
22.	Kcentime Investments Limited ✓
23.	Kintic Limited ✓
24.	Konnic Limited ✓
25.	Mission Time Holdings Limited ✓
26.	New Chapter Profits Limited ✓
27.	Pacific Allied Limited ✓
28.	Pacific Orchid Investments Limited ✓
29.	Pacific Victoria Limited ✓
30.	Rentel Limited ✓
31.	Region Victory Limited ✓
32.	Rise Cheer Investments Limited ✓
33.	Ruby Vision Limited ✓
34.	Sinway Limited ✓
35.	Sparkling Summer Limited ✓
36.	Star Paging (BVI) Limited ✓
37.	Star Telecom (China Investment) Limited ✓
38.	Star Telecom Holding Limited ✓
39.	Star Telecom Limited ✓
40.	Star Telecom Properties Limited ✓

	Name
41.	Star Telecom Services Limited
42.	Success East Investment Limited
43.	Talent Point Global Limited
44.	Taskwell Limited
45.	Tongren Medical Group Limited
46.	Tongren Healthcare Group Limited
47.	Tongren Medical Healthcare Group Limited
48.	Track Record Global Limited
49.	Treasure Wagon Limited
50.	Tricom Pacific Limited
51.	Tricom Tianchi Limited
52.	Victory Crown Limited
53.	Victory Domain Limited
54.	Vinka Limited
55.	Widerich Limited
56.	Willshire Global Limited
57.	Yuenwell Holdings Limited
58.	Year Champion Investments Limited
59.	星電電子技術發展(深圳)有限公司
60.	连云港嘉泰建設工程有限公司
61.	连云港成泰置業有限公司
62.	连云港海畔房地產開發有限公司
63.	洋浦兆合实业有限公司
64.	同仁医疗产业集团有限公司
65.	北京同仁医院管理有限公司
66.	東營同仁國際健康城投資有限公司
67.	雲南新新華醫院有限公司
68.	南京兴健医疗器械有限公司
69.	南京同仁实业有限公司
70.	南京同仁醫院有限公司
71.	南京同美口腔医院管理有限公司
72.	昆明同仁实业開發有限公司
73.	昆明同仁医院有限公司

Annexure B

To : METALS X LIMITED ("MLX")

ACN / ARSN : 110 150 055

Notes :

On 21 November 2014, Ms. Chong Sok Un ("Ms. Chong") held approximately 73.65% interest in COL Capital Limited ("COL") and COL through its subsidiaries Rise Cheer Investments Limited and Taskwell Limited held approximately 18.35% and 14.97% in APAC Resources Limited ("APAC") respectively. APAC and its related bodies corporates held approximately 24.01% of the issued share capital of MLX. Therefore, COL and its subsidiaries and Ms. Chong have a deemed relevant interest in MLX Shares.

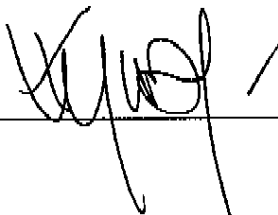
COL announced on 21 November 2014 that it declared a special interim dividend to be satisfied by way of a distribution in specie of the shares of APAC held by COL and its subsidiaries in the proportion of 3.75 APAC Shares for every 1 COL share held by the COL shareholders (the "Distribution").

After the Distribution made on 24 December 2014, Rise Cheer Investments Limited has ceased to hold any interest in APAC and Taskwell Limited 's interest in APAC has been decreased to 0.87%. Therefore, COL and its subsidiaries and Ms. Chong have ceased to have a deemed relevant interest in MLX after the Distribution made on 24 December 2014.

Signature

Printed Name Kong Muk Yin Capacity Director of COL Capital Limited

Sign here



Date

24 December 2014