

PRESS RELEASE

10 FEBRUARY 2015

METALS X ANNOUNCES GLOBAL SHARE LISTING ON OTCQX

Metals X Limited (“Metals X” or the “Company”) (ASX: MLX) (OTCQX: MLXEF) is pleased to announce that effective 9 February 2015, the Company has commenced trading its ordinary shares on the OTCQX. This enables Metals X to provide new and existing US investors with immediate access to trading their ordinary shares in US dollars, during US market hours, while maintaining a commitment to provide regular disclosure that is in line with the reporting requirements of the Company’s primary market, the Australian Securities Exchange.

Metals X is among a leading group of global issuers enabling their ordinary shares that trade on the ASX to also trade and settle in the US. As the Company’s advisor and Principal American Liaison, Cowen and Company advised on the establishment of the Global Share structure to better facilitate US settlement and deposit of the Company’s shares with the Depository Trust Company (“DTC”). US investors now have direct market access on the OTCQX under the symbol “MLXEF” to hold the Company’s ordinary shares on deposit in their US brokerage account, removing transaction costs associated with holding shares offshore.

Trading on the OTCQX will continue to expand the marketplace for Metals X’s shares and broaden the Company’s access to both current and prospective US shareholders.

Metals X’s CEO and Executive Director, Mr Peter Cook said:

“We are pleased to have completed this transition and offer our US shareholders and followers an opportunity to invest directly. It comes at a great time when the rapidly falling Australian Exchange rate is again creating boom times and stronger economics for our expanding gold business”.

Investors can find current financial disclosure and Real-Time Level 2 quotes for Metals X on www.otcmarkets.com.

Financial disclosure and other information about the Company are also available at www.metalsx.com.au.

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METALS X LIMITED

Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia’s largest tin producer, a top 10 gold producer and holds a pipeline of assets from exploration to development including the world class Wingellina Nickel Project.

CORPORATE DIRECTORY

ASX Code: **MLX**
OTCQX Code: **MLXEF**

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