

26 February 2015

Australian Securities Exchange  
2 The Esplanade  
Perth WA 6000

Attention: Ms Elizabeth Harris

Dear Elizabeth,

**Metals X Limited - Request for Trading Halt**

Pursuant to Listing Rule 17.1, the Board of Directors hereby request that a trading halt be applied to Metals X Limited (MLX) securities pending the release of an announcement in relation to the proposed acquisition of the Central Tanami Project.

It is expected that this announcement will be made before trading commences on Monday 2 March 2015. It is requested that the trading halt last until the announcement is made.

We confirm that the Company is not aware of any reason that the trading halt should not be granted.

Sincerely  
Metals X Limited

Fiona Van Maanen  
CFO & Company Secretary