

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme \_\_\_\_\_

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder(1)**

Name \_\_\_\_\_

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

The previous notice was given to the company on

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

The previous notice was dated

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address

**Signature**

print name

capacity

**sign here**

date / /

\* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in form 604 Notice of change of interests of substantial shareholder

27-Apr-15

Kayla McGrory, Authorised Signatory

Date

## 3. Changes in relevant interests

**METALS X LTD (MLX)**

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04-Mar-15	BlackRock International Limited	on mkt buy 1.24	ord 39,684	39,684
05-Mar-15	BlackRock International Limited	on mkt buy 1.24	ord 109,295	109,295
06-Mar-15	BlackRock International Limited	on mkt buy 1.24	ord 58,363	58,363
09-Mar-15	BlackRock International Limited	on mkt buy 1.20	ord 42,462	42,462
10-Mar-15	BlackRock International Limited	on mkt buy 1.19	ord 39,978	39,978
10-Mar-15	BlackRock Fund Advisors	in specie n/a	ord 6,612	6,612
11-Mar-15	BlackRock International Limited	on mkt buy 1.19	ord 49,167	49,167
12-Mar-15	BlackRock Fund Advisors	in specie n/a	ord -496	-496
12-Mar-15	BlackRock International Limited	on mkt buy 1.18	ord 70,138	70,138
13-Mar-15	BlackRock International Limited	on mkt buy 1.16	ord 60,817	60,817
16-Mar-15	BlackRock International Limited	on mkt buy 1.17	ord 38,589	38,589
19-Mar-15	BlackRock Fund Advisors	in specie n/a	ord -1,240	-1,240
20-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.13	ord 18,105	18,105
20-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.13	ord 7,242	7,242
23-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 75,711	75,711
23-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 30,284	30,284
23-Mar-15	BlackRock Fund Advisors	in specie n/a	ord 6,612	6,612
24-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 103,731	103,731
24-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 41,492	41,492
24-Mar-15	BlackRock Fund Advisors	in specie n/a	ord -1,240	-1,240
26-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.20	ord 16,822	16,822
26-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.20	ord 6,729	6,729
26-Mar-15	BlackRock Fund Advisors	in specie n/a	ord 6,612	6,612
26-Mar-15	BlackRock Fund Advisors	in specie n/a	ord 496	496
27-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.20	ord 16,558	16,558
27-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.20	ord 6,623	6,623
30-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 86,129	86,129
30-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 34,451	34,451
31-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.18	ord 40,471	40,471
31-Mar-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.18	ord 16,188	16,188
01-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 8,399	8,399
01-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy 1.19	ord 3,359	3,359

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (6) / Consideration given in relation to change (7)</b>		<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
07-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 45,821	45,821
07-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 18,328	18,328
08-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 73,449	73,449
08-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 29,380	29,380
08-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 2,204	2,204
08-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 13,224	13,224
09-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 206,869	206,869
09-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 82,748	82,748
10-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 39,167	39,167
10-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 129,972	129,972
10-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 15,667	15,667
10-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.30	ord 51,989	51,989
14-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.29	ord 19,604	19,604
14-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.29	ord 7,842	7,842
15-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.28	ord 36,194	36,194
15-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.28	ord 14,477	14,477
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.26	ord 3,559	3,559
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.26	ord 5,802	5,802
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.28	ord 714,286	714,286
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.26	ord 1,423	1,423
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.26	ord 2,321	2,321
16-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.28	ord 285,714	285,714
17-Apr-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.28	ord -2,888	-2,888
20-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 496	496
21-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 11,020	11,020
21-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 992	992
22-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.34	ord 941	941
22-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.34	ord 17,857	17,857
22-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.34	ord 376	376
22-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.34	ord 7,143	7,143
23-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.33	ord 1,428,571	1,428,571
23-Apr-15	BlackRock Investment Management (UK) Ltd	on mkt buy	1.33	ord 571,429	571,429
23-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 11,020	11,020
23-Apr-15	BlackRock Fund Advisors	in specie	n/a	ord 1,488	1,488

27-Apr-15

**Kayla McGrory,**  
**Authorised Signatory**

Date

**4. Present relevant interests**

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities	Person's votes
BlackRock (Isle of Man) Limited	BNP-BNP PARIBAS JERSEY		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 1,486,367	1,486,367
BlackRock Advisors (UK) Limited	BNYM-ABN AMRO MELLON - AMSTERDAM		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 25,998	25,998
BlackRock Advisors, LLC	BNYM-THE BANK OF NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 154,379	154,379
BlackRock Fund Advisors	SSB-STATE STREET SACRAMENTO		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 1,025,370	1,025,370
BlackRock Institutional Trust Company, National Association	BNYM-MELLON TRUST - NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 24,746	24,746
BlackRock Institutional Trust Company, National Association	SSB-SSB NEW YORK INSTITUTIONAL		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 376,505	376,505
BlackRock Institutional Trust Company, National Association	SSB-STATE STREET SACRAMENTO		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 1,065,012	1,065,012
BlackRock International Limited	BNYM-ABN AMRO MELLON - AMSTERDAM		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord 1,300,000	1,300,000
BlackRock Investment Management (Australia) Limited	JPM-JP MORGAN CHASE - NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as responsible entity.	ord 349,508	349,508
BlackRock Investment Management (Australia) Limited	JPM-JPM CHASE - SYDNEY		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager.	ord 211,665	211,665

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities		Person's votes
BlackRock Investment Management (Australia) Limited	JPM-JPM CHASE - SYDNEY		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as responsible entity.	ord	808,121	808,121
BlackRock Investment Management (Australia) Limited	SSB-STATE STREET AUSTRALIA		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord	10,233	10,233
BlackRock Investment Management (UK) Ltd	BNYM-BONY EUROPE - LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord	6,942,776	6,942,776
BlackRock Investment Management (UK) Ltd	BNYM-BONY LUXEMBOURG		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord	19,363,444	19,363,444
BlackRock Investment Management (UK) Ltd	CITI-CITIBANK, LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord	89,349	89,349
BlackRock Japan Co., Ltd.	BBH-BROWN BROTHERS HARRIMAN & CO - NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ord	2,071,846	2,071,846

**Annexure C**

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

27-Apr-15  
**Kayla McGrory,** **Date**  
**Authorised Signatory**

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>BlackRock Group</b>	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock (Isle of Man) Ltd	Atlantic House 3 <sup>rd</sup> Floor, 4-8 Circular Road Douglas Isle of Man, IM1 1AG
BlackRock Advisors (UK) Ltd.	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Advisors, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (USA)
BlackRock International Ltd.	Exchange Place One, 1 Semple Street, Edinburgh, EH3 8BL, United Kingdom
BlackRock Investment Management (Aust) Ltd	Level 26, 101 Collins St Melbourne Australia
BlackRock Investment Management (UK) Ltd	12 Throgmorton Avenue London EC2N 2DL UK
BlackRock Japan Co. Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)