

23 November 2015

## RESULTS OF 2015 ANNUAL GENERAL MEETING

Metals X Limited (**Metals X**) advises that all items of business set out in the Notice of Annual General Meeting and considered at the Annual General Meeting of Metals X shareholders held today were passed on a show of hands. The Notice of Annual General Meeting was lodged with the ASX on 23 October 2015.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed are set out below.

|   | ITEM OF BUSINESS  | FOR         | AGAINST   | ABSTAIN    | DISCRETIONARY | TOTAL       |
|---|---|-------------|-----------|------------|---------------|-------------|
| 1 | Adoption of Remuneration Report   | 129,938,339 | 624,094   | 79,880,628 | 5,128,790     | 215,571,851 |
| 2 | Election of Director – Peter Newton   | 205,668,578 | 4,420,783 | 353,700    | 5,128,790     | 215,571,851 |
| 3 | Election of Director – Peter Cook   | 209,745,245 | 686,401   | 9,600      | 5,130,605     | 215,571,851 |
| 4 | Approval for the Issue of Shares to RNI NL for the Acquisition of the Grosvenor Gold Project  | 210,394,040 | 21,700    | 0          | 5,156,111     | 215,571,851 |
| 5 | Ratification of the Issue of Shares to Mt Henry Gold Pty Ltd, Australian Strategic and Precious Metals Investment Pty Ltd and GMP Securities Australia Pty Limited for the Acquisition of the Mt Henry Gold Project | 206,353,872 | 39,200    | 4,048,989  | 5,129,790     | 215,571,851 |
| 6 | Approval of Issue of Performance Rights to Peter Cook (Chief Executive Officer & Executive Director)  | 188,669,483 | 406,686   | 21,368,240 | 5,127,442     | 215,571,851 |
| 7 | Approval of Issue of Performance Rights to Warren Hallam (Executive Director)   | 188,727,134 | 406,686   | 21,310,589 | 5,127,442     | 215,571,851 |

**Fiona Van Maanen**  
Company Secretary