



9 December 2015

**RESPONSE TO REVISED OFF-MARKET TAKEOVER OFFER FROM METALS X LIMITED
SHAREHOLDERS ADVISED TO TAKE NO ACTION**

The Board of Aditya Birla Minerals Limited (**ABML; ASX:ABY**) notes the recent announcement by Metals X Limited (**Metals X; ASX:MLX**) outlining variations to its unsolicited off-market takeover offer for all of the fully paid ordinary shares in ABML (**Revised Offer**).

ABML shareholders are advised to continue to **TAKE NO ACTION** in relation to the Revised Offer until the ABML Board fully considers the Revised Offer and provides its formal response to shareholders in due course.

In the meantime, ABML intends to continue to operate the business as usual.

For further information please contact:

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