

23 March 2016

Company Announcements Office ASX Limited

DIRECTOR RESIGNATION

Metals X Limited (Metals X or the Company) wishes to advise that Non-Executive Director, Mr Andrew Ferguson has resigned from the Board effective 23 March 2016.

The Board of Metals X wishes to acknowledge the contribution made by Mr Ferguson during his tenure with the Company.

End

ENQUIRIES

Peter Cook

Executive Director & CEO e: peter.cook@metalsx.com.au

Warren Hallam

Executive Director
e: warren.hallam@metalsx.com.au

Rod Corps

Manager — Investor Relations e: rod.corps@metalsx.com.au