

RESULTS OF 2017 ANNUAL GENERAL MEETING

Metals X Limited (**Metals X**) advises that all items of business set out in the Notice of Annual General Meeting and considered at the Annual General Meeting of Metals X shareholders held today were passed on a show of hands. The Notice of Annual General Meeting was lodged with the ASX on 20 October 2017.

In accordance section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed are set out below.

	Item of Business	For	Against	Discretionary	Abstain	Total
1	Adoption of Remuneration Report	330,631,728	23,001,581	365,117	65,368,946	419,367,372
2	Election of Director – Peter Newton	408,564,861	10,355,314	365,117	82,080	419,367,372
3	Election of Director – Stephen Robinson	338,171,990	76,721,796	365,117	4,108,469	419,367,372
4	Election of Director – Yimin Zhang	398,190,833	20,721,703	365,117	89,719	419,367,372
5	Election of Director – Milan Jerkovic	416,733,313	2,148,709	365,117	120,233	419,367,372
6	Approval for Issue of Securities to Warren Hallam under the ESOP	286,815,914	123,418,393	351,208	8,781,857	419,367,372
7	Approval for Issue of Securities to Stephen Robinson under the ESOP	283,864,377	126,330,066	391,072	8,781,857	419,367,372
8	Approval for the adoption of a new Company Constitution	415,805,335	3,069,081	368,614	124,342	419,367,372

Fiona Van Maanen
Company Secretary