

WITHDRAWAL OF RESOLUTIONS 3 AND 5 FROM NOTICE OF AGM

Metals X Limited (**Metals X** or the **Company**) announces that Resolutions 3 and 5 in its Notice of Annual General Meeting (**NOM**) released on 17 October 2018 are being withdrawn and will not be put to its shareholders at the upcoming Annual General Meeting (**AGM**).

Resolution 3 deals with the election of Mr Damien Marantelli as a Director of the Company. Following the appointment of Mr Marantelli as the Managing Director on 12 November 2018, the Company is not required to seek approval for the election of Mr Marantelli as a Director or Managing Director. The Board of Metals X, therefore, wishes to advise shareholders that it is withdrawing Resolution 3 from the NOM.

Resolution 5 deals with the issue of securities to Mr Warren Hallam under the employee share option scheme. Following the resignation of Mr Hallam as the Managing Director on 12 November 2018, the Board of Metals X wishes to advise shareholders that it is withdrawing Resolution 5 from the NOM.

The withdrawal of these items of business does not affect the validity of the proxy form attached to the 2018 NOM or any proxy votes already made.

Shareholders wishing to complete and lodge a proxy in relation to the 2018 AGM, which will be held on 28 November 2018, do not need to indicate their voting instructions on Resolution 3 and Resolution 5.

ENQUIRIES

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