

STATEMENT OF VALUES

1. INTRODUCTION

The Company's vision is to be a profitable and significant base metals company initially focused on tin, living our values to grow a sustainable business. We are focused on our shareholders' goals and objectives.

2. VALUES

The Company's values are at the heart of understanding who we are, how we behave and what we do. They provide guidance and inspiration in how we think, act and feel. They define the personal and professional standards others can expect from us.

The Company's values are:

- **Integrity** – we value other people by showing them respect, we strive to be trustworthy and dependable;
- **Honesty** – we have the courage to say no, have the courage to face the truth, and to do the right thing because it is right;
- **Accountability** – we are willing to take responsibility for our actions; and
- **Commitment** – we take ownership of our work and are ambassadors for our company.