

ASX RELEASE

24 OCTOBER 2024



UNSOLICITED APPROACH TO GREENTECH

Metals X Limited (ASX: MLX) (**Metals X**) advises that it has made an unsolicited approach to Greentech Technology International Limited (**Greentech**) to acquire all of the issued shares (**Shares**) of Greentech for a price of HK\$0.28 per Share and to cancel all outstanding options for an equivalent price, subject to compliance with the Hong Kong Code on Takeovers and Mergers (**Offer**).

Greentech is listed on the Stock Exchange of Hong Kong (HKSE) and has approximately 1.37 billion Shares on issue.

Greentech, via a wholly-owned subsidiary, holds an 82% interest in YT Parksong Australia Holdings Pty Ltd (**YT Parksong**). YT Parksong and Metals X each hold a 50% interest in the Bluestone Mines Tasmania Joint Venture (**Joint Venture**), which holds the assets that comprise the Renison Tin Operations on Tasmania's west coast.

The Offer is conditional on Metals X completing financial due diligence.

Metals X advises that, to date, Greentech has not engaged with the Offer.

This announcement has been authorised by the Board of Metals X Limited.

ENQUIRIES

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